

SOON AT
ST-ENOCH

vue®

Creating a new leisure district in the heart of Glasgow

Glasgow's best is getting even better

8 NEW RESTAURANTS

9 SCREEN CINEMA

60,000 SQ FT

£30 MILLION INVESTMENT

Hello Glasgow

Glasgow is a great city. Bursting with culture and packed full of character, it's Scotland's economic powerhouse, generating a mighty £19.3bn GVA per annum.* But it's not all serious numbers - If there's one thing Glasgow loves, it's shopping, eating out and having fun.

* Glasgow City Council 2017

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OVER 440,000 PEOPLE WORKING IN THE CITY

Over 440,000 people work within Glasgow's bustling city centre.*

OVER £3 BILLION RETAIL WORTH

With city centre retail worth over £3bn, Glasgow is 2nd in CACI's UK Retail Ranking.***

OVER 20 MILLION VISITORS ANNUALLY

The city's vibrant shopping and leisure offerings act as a huge draw - bringing in over 2 million tourists and 20 million day visitors per annum.**

* Glasgow City Council 2017
** FSP December 2016
*** CACI January 2017

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GLASGOW UNDERGOING £1 BILLION INVESTMENT

Always looking to the future, Glasgow is currently undergoing £1bn of investment in infrastructure improvements as part of the City Deal, including innovative new Smart City services.**

OVER £6.6 BILLION ANNUAL SPEND

With a catchment of 2.8m people with a comparison goods spend of over £6.6 billion. Annual catering spend of £372m.***

130,000 STUDENT POPULATION

130,000 students who call Glasgow home.*

Look East

It's an exciting time to be part of Glasgow's emerging East End, with the district enjoying a period of significant investment, change and growth. In addition to the new leisure, food & retail offerings at St. Enoch, we're delighted to welcome further new developments right on our doorstep including...

NEW HOTEL DEVELOPMENTS

Brand new flagship hotel development proposals for both St. Enoch Square and St. Enoch Quarter.

COLLEGELANDS DEVELOPMENT

The new Collegelands development will connect Glasgow's Merchant City entertainment district with the East End.

£27 MILLION INVESTMENT

A £27m investment in Glasgow's iconic Barras district, with a flourishing cultural, creative and arts scene. **

AIRPORT TRAM-TRAIN

The Glasgow airport tram-train will bring millions of additional passengers into Central Station, located just minutes from the centre.

CANDLERIGGS QUARTER

The East End's new Candleriggs Quarter - the UK's biggest city centre development outside of London with upto 1,000 residential units.

** FSP December 2016

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The centre of Glasgow

St. Enoch Centre enjoys a central position at the heart of Scotland's most vibrant city.

18.5million

Footfall - St. Enoch Centre.

15.5million

Footfall - Argyle Street.

13million

Footfall - Buchanan Street.

Central Station

Train station 2 minute walk from the Centre.

Queens St Station

Train station 5 minute walk from the Centre.

Argyle St Station

Train station next door to the Centre.

Subway

Underground link next door to the centre.

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A city that loves to shop

The most powerful retail location outside of London.



Glasgow's Huge Spend Potential

Comparison goods market potential for residential, tourist and worker split by city.

City Name	Residential Comparison (£M)	Residential Convenience (£M)	Residential Catering (£M)	Tourist (£M)	Worker (£M)
London West End	£2,336.4	£2,105.8	£747.2	£1,980.1	£384.4
Glasgow	£1,360.2	£1,362.1	£372.0	£417.2	£126.3
Manchester	£1,284.0	£1,178.9	£373.4	£419.8	£118.9
Birmingham	£1,279.1	£1,220.0	£362.9	£234.1	£82.0
Edinburgh	£800.1	£769.4	£230.6	£310.1	£59.1

CACI January 2017

St. Enoch

Located in the heart of Glasgow, within the city's main shopping district of Argyle Street and Buchanan Street, St. Enoch is a Glasgow institution. Home to many big brands, Scotland's largest food court and housed within the largest glass-covered enclosure in Europe, the centre is much loved by both Glasgow residents and visitors to the city.





St. Enoch stats

Current stats

850,000 SQ FT

18.5 MILLION ANNUAL FOOTFALL**

32% CATERING CONVERSION ***

90 TENANTS

£9 AVERAGE F+B SPEND ***

Post cinema stats

880,000 SQ FT

20.5 MILLION ANNUAL FOOTFALL**

37% CATERING CONVERSION ***

99 TENANTS

£15 AVERAGE F+B SPEND ***



** FSP December 2016

*** CACI January 2017

CREATING A NEW LEISURE DISTRICT IN THE HEART OF GLASGOW



2 MILLION

Estimated additional annual visit **



30,000 SQ FT

New restaurant space

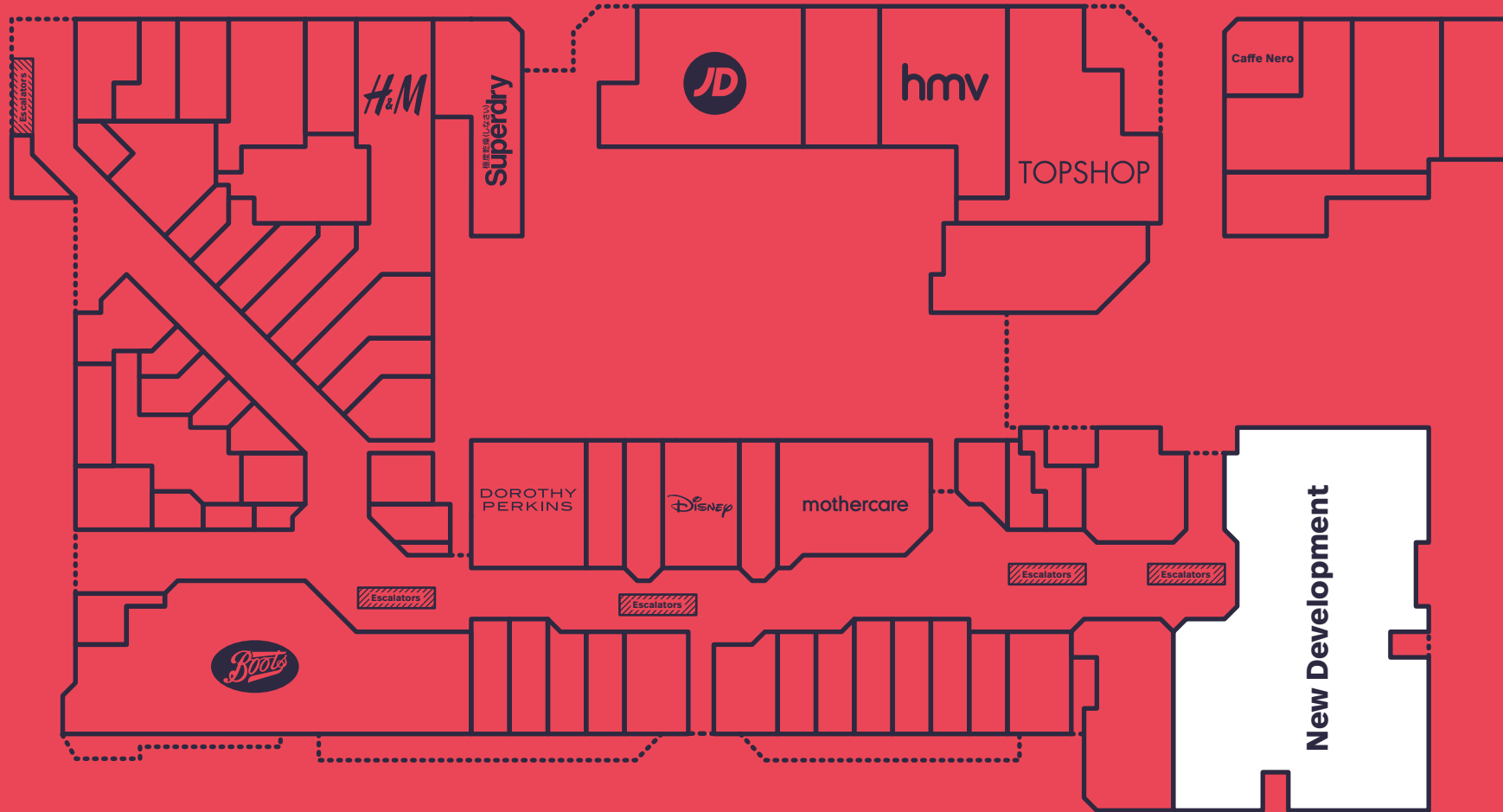


£12 MILLION

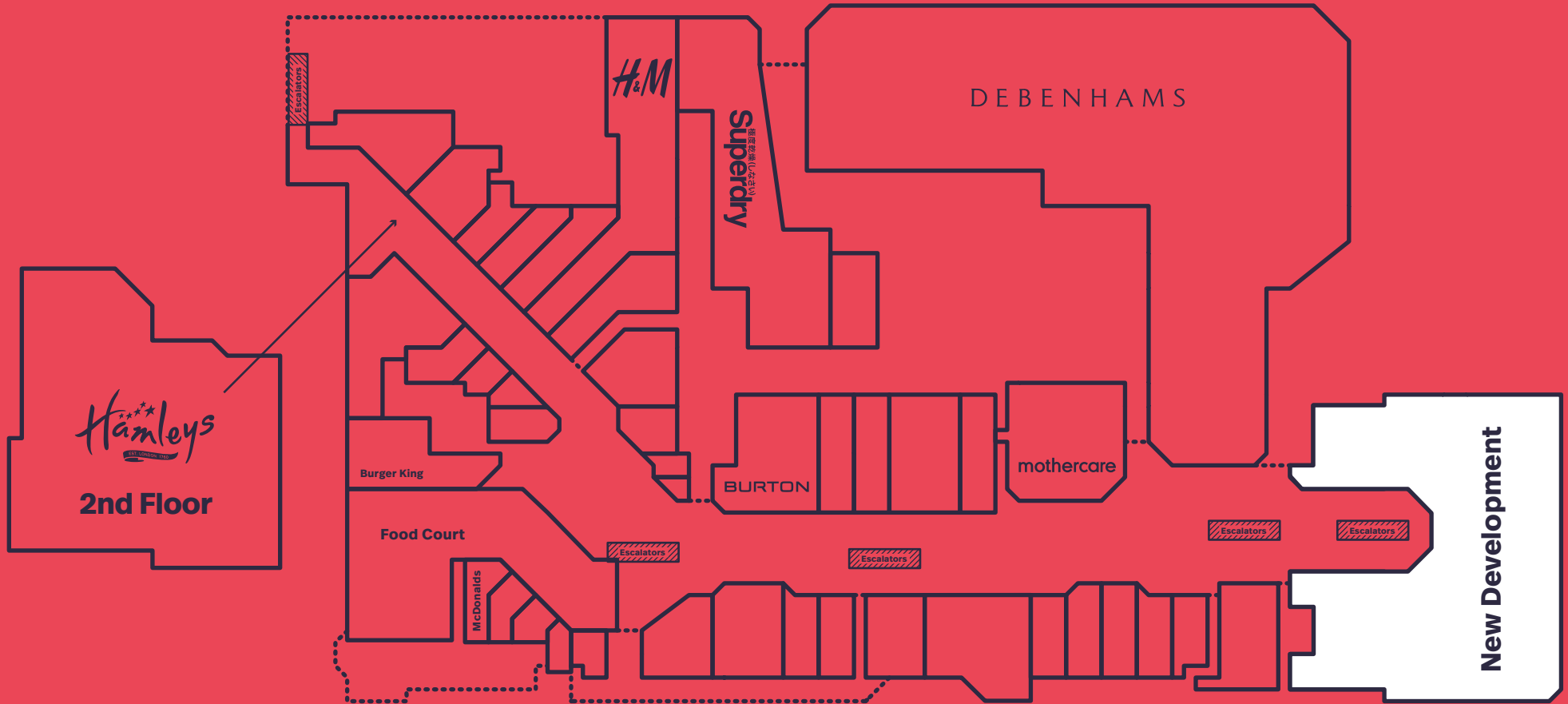
Estimated additional catering spend **



St. Enoch Ground Floor



St. Enoch 1st Floor



Tasty Changes



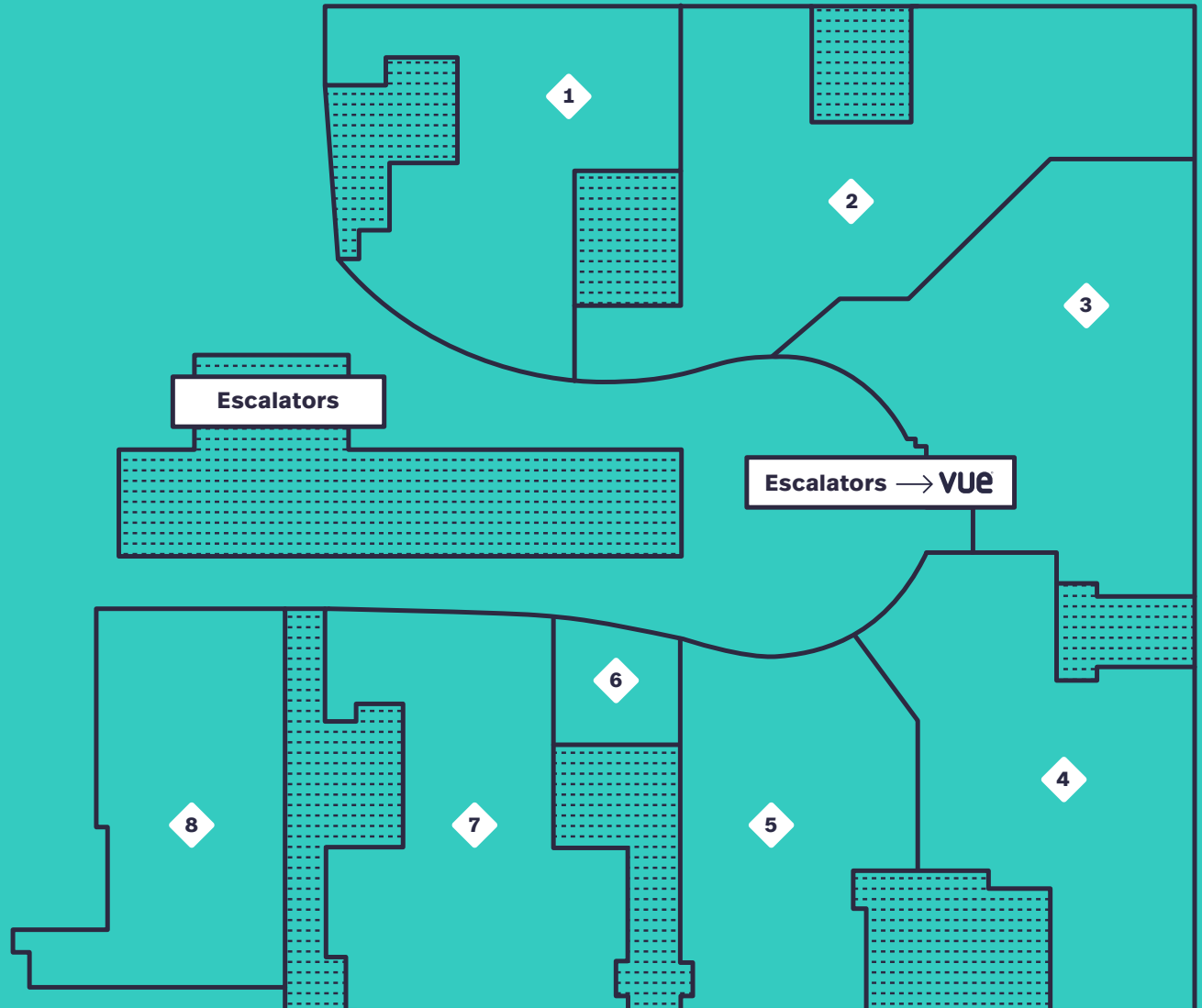
St. Enoch Centre's strong performing food court, alongside its current cafe and casual dining provision, already out performs other city centre retail destinations. Our new St. Enoch leisure development presents exciting opportunities for ambitious food & drink operators with 30,000 sq ft of prime new restaurant space expected to generate an additional £12m in catering spend.**

1	2	3	4	5	6	7	8
3509 SQ FT	5404 SQ FT	4858 SQ FT	4177 SQ FT	3235 SQ FT	630 SQ FT	3904 SQ FT	3299 SQ FT

1st Floor

Units Now Available To Lease

Eight new units are available for Food and Beverage operators on our first floor. The units are positioned adjacent to Debenhams and the proposed new VUE cinema located on the second floor.



Watch this space

We're bringing a brand new cinema to a city full of film lovers. A state of the art 9 screen Vue cinema forms part of our new leisure district - which will attract an estimated 2m additional visits to St. Enoch every year.**

COMING SOON



LET'S TALK

Join us as we make Glasgow's best even better.
For further information on new opportunities at
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